

Vanguard Retirement Plan Enrollment and Change Form



University of Virginia
401(a) Defined Contribution Retirement Plan

(Please check all applicable plan numbers)

- 090994 (MCRP)
 093147 (UVA- MC Cash Match)
 093144 (UVA-Faculty Retirement Plan)
 093146 (UVA- MC Supplemental)
 093149 (UVA-Community Medicine)
 093148 (UVA-Academic Cash Match)
 093145 (UVA-Faculty Supplemental Retirement)

1. Account Information

New Enrollment

 First Name Middle Initial Last Name

 Social Security Number Date of Birth (mm/dd/yyyy) Date of Hire (mm/dd/yyyy) Plan Entry Date (mm/dd/yyyy)

Mailing Address
 Must provide a complete street address. No P.O. Box address will be accepted.

 Street Address (no P.O. box) City State Zip Code

 Day Time Phone Number Evening Phone Number

2. Investment of Contributions

Future contributions to the Vanguard Section 403(b)7 Custodial Account on behalf of the Employee shall be invested in the Vanguard Funds as follows:

Target Retirement Funds

If you choose a Vanguard Target Retirement Fund, it is advised that you specify one fund in which to invest 100% of your contributions.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000302	Vanguard Target Retirement 2005 Fund	<input type="text"/>	000305	Vanguard Target Retirement 2035 Fund	<input type="text"/>
000681	Vanguard Target Retirement 2010 Fund	<input type="text"/>	000696	Vanguard Target Retirement 2040 Fund	<input type="text"/>
000303	Vanguard Target Retirement 2015 Fund	<input type="text"/>	000306	Vanguard Target Retirement 2045 Fund	<input type="text"/>
000682	Vanguard Target Retirement 2020 Fund	<input type="text"/>	000699	Vanguard Target Retirement 2050 Fund	<input type="text"/>
000304	Vanguard Target Retirement 2025 Fund	<input type="text"/>	000308	Vanguard Target Retirement Income Fund	<input type="text"/>
000695	Vanguard Target Retirement 2030 Fund	<input type="text"/>			

Core Funds Or for the following list of funds, specify percentages in 1% increments. The total must equal 100%.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000030	Vanguard Prime Money Market Fund	<input type="text"/>	003055	Keeley Small Cap Value Fund	<input type="text"/>
000376	Vanguard Retirement Savings Trust VII	<input type="text"/>	000024	Vanguard Explorer Fund Inv	<input type="text"/>
002189	PIMCO High-Yield Fund Admin	<input type="text"/>	000059	Vanguard PRIMECAP Fund Inv	<input type="text"/>
003053	PIMCO Real Return Fund Admin	<input type="text"/>	000085	Vanguard Total Stock Market Index Fund	<input type="text"/>
0000GF	PIMCO Total Return Fund Admin	<input type="text"/>	002749	Thornburg International Value R5	<input type="text"/>
000021	Vanguard Wellington Fund	<input type="text"/>	00005T	Vanguard Emerging Market Stock Index Fund	<input type="text"/>
003054	Allianz NFJ Dividend Value Admin	<input type="text"/>	002790	AIM Real Estate Fund Inst	<input type="text"/>

Your allocations must equal 100% 100

Note: If you fail to complete the investment elections above, your contribution will automatically be invested in the appropriate Vanguard Target Retirement Fund based on your age.



